

Which companies are reducing their holdings in optical module manufacturing



Overview

In the broader sector, MRVL fell 13.2%, signaling a collective pullback among optical module stocks. The sharp decline in Applied Optoelectronics' stock price reflects a revaluation of its valuation triggered by the gap in earnings expectations and the delay in profit realization. The previous trading day saw a sharp U. Several optical component stocks declined by high single to double digits following the. As AI infrastructure accelerates at an unprecedented pace, optical connectivity has become one of the defining enablers and constraints of next-generation data centers. In this Opinion Series, Yole Group explores how the optical transceiver ecosystem is evolving under the combined pressures of. While sector fundamentals remain robust with high demand and projected capex growth, valuation concerns and the nascent stage of key growth drivers like CPO (Co-Packaged Optics) suggest potential for continued volatility. The automotive industry's demand for optical. Beijing Haiguang Xinzheng Technology, a silicon photonics optical module manufacturer backed by Alibaba and Xiaomi, has filed for a Hong Kong initial public offering, testing investor appetite for Tier-2 AI infrastructure plays grappling with severe margin compression.



Article Content

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Chinese Optical Modules Own 7 of the Top 10 Seats. So Why Are

Key point: LPO and SiPh lower Chinese optical module companies' DSP/EML dependence, but dependence on the

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Top 10 Optical Module Brand & Manufacturers

Find the Top 10 Optical Module brand, manufacturers, and exporters. Get the contact details and addresses of companies producing

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The latest ranking of the TOP10 global optical module suppliers ...

LightCounting pointed out that optical module suppliers headquartered in China are starting to move some of their

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Optical Module Chip Market 2025

The optical module chip market exhibits a fragmented yet competitive structure with global technology providers, semiconductor

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Leading listed company in the optical module chip sector

Top listed companies in the optical module chip industry are those that possess core technologies and large-scale

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Alibaba-Backed AI Hardware Firm Files HK IPO Amid Margin Squeeze

Beijing Haiguang Xinzheng Technology, a silicon photonics optical module manufacturer backed by Alibaba and

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10 companies in the optical transceiver industry chain 2024

The rapid development of AIGC has promoted the demand for 800G optical modules, and the entire industrial chain

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Active Optical Module Market 2025

While Chinese manufacturers dominate volume production, their American and European counterparts maintain leadership in

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Which publicly traded companies manufacture optical chips for optical ...

Optical-chip companies used in optical modules typically refer to publicly traded firms that design, manufacture, or

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Intel's Divestment Strategy: Jabil Acquires Optical Module ...

Intel's decision to divest its Optical module business aligns with their broader strategy of focusing on core manufacturing and

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Chinese Optical Modules Own 7 of the Top 10 Seats. So Why Are

Seven of the global top 10 optical module suppliers in 2024 were Chinese companies (including Source Photonics,

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China's Optical Module Leaders Deliver Robust Q3 2023 Performance ...

For global investors, China's optical module sector presents compelling opportunities within technology allocations,

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Top 10 Optical module manufacturers in the World 2025

Are you curious about which optical module manufacturers stand out in today's competitive market? Understanding the top factories

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1.6T Optical Module Market Report: Trends and Growth

Explore the booming 1.6T Optical Module market, valued at \$15.44 billion in 2025 with an 11.1% CAGR. Discover key drivers like AI

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Record Earnings, Collective Decline After Hours—What Exactly

As a contract manufacturer for Lumentum, Coherent, Ciena and other major vendors, it doesn't bet on which company

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Pluggables, Power, and Geopolitics: Mapping the 800G and 1.6T

Technologically, the industry is embroiled in a debate between Digital Signal Processor (DSP)-based retimed optics,

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SemiAnalysis report triggers optical module stock selloff

U.S.-listed optical module companies dropped sharply after a report from SemiAnalysis challenged key assumptions

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Optical Module Package Market 2025

While demand for optical modules continues to grow, manufacturers face significant production challenges that constrain market

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Data Center Optical Module Market Research Report 2034

The Data Center Optical Module market was valued at \$16.9 billion in 2025 and is projected to reach \$77.6 billion by 2034, growing

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Deep Dive: Optical Module Market

Deep Dive: Optical Module Market Powering next-gen connectivity: How optical modules enable fast, reliable data

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Valuation metrics for optical module companies — Grokipedia

Valuation metrics for optical module companies refer to the financial ratios and analytical frameworks employed to assess the worth

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Global Optical Module Suppliers TOP10 Ranking Changes

The global optical module supplier Top 10 ranking has changed dramatically over the past decade or so, with only one

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Top 10 Optical Module Manufacturers' Annual Reports ...

The packaging substrates can reduce the size of optical modules by 30% and improve heat dissipation performance

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Optical Module Supply Chain 2025 Annual Report Data Summary ·

The core focus this week is the release of the formal 2025 annual reports by leading A-share optical module

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Optical Module Investment Landscape 2026: Demand, Scarcity, CPO,

As of late May 2026, US equities are at record highs on the AI trade (May 29: S&P 500 closed 7,580, Nasdaq 26,973, both records),

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Global Optics Module Market Size, Share, Trends & Forecast 2026-2034

Laser modules constitute a core subsegment within the optics module market, characterized by their ability to

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Optical Module Industry Statistics 2026

The optical module industry is facing increasing pressure to reduce its carbon footprint, with 40% of manufacturers

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Restructuring in Optical Communication Industry Amidst Market Shifts ...

This shift is evident in both the telecom metropolitan network's move towards 400G wavelength and the data

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Latest Ranking Of Top 10 Global Optical Module Suppliers

LightCounting noted that China-based optical module suppliers are starting to move some of their manufacturing

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Why Is AAOI Falling? A Comprehensive Analysis of the Factors

This article breaks down the core reasons behind the latest correction of this leading AI optical module company from

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Global Optical Module and DCI Market Size, Growth Trends, Industry ...

The optical module and Data Center Interconnect (DCI) market exhibits a predominantly consolidated structure,

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Coherent Optical Module Market Research Report 2033

Coherent Corp., Lumentum Holdings Inc., and Cisco Systems, Inc. are leveraging their manufacturing scale and technology

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Optical Modules Market Size, Growth Trends & Forecast

The Optical Modules Market encompasses the design, manufacturing, and deployment of compact, high-performance

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Optical Transceiver Companies

Cisco Systems, Inc. offers optical transceiver modules used in various networking applications, ranging from campus to data centers

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Opinion: optical transceivers at the chokepoint of AI growth and supply ...

As AI infrastructure accelerates at an unprecedented pace, optical connectivity has become one of the defining

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Optical Module Industry Statistics 2026

Competition in the 400G optical module segment intensified in 2023, with over 20 manufacturers entering the market,

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Explosive Results! Optical Module Giant Lumentum: Q2 ...

Benefiting from strong demand for optical circuit switches (OCS) and co-packaged optics (CPO), optical module giant

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Global Coherent Optical Module Market Size, Growth Trends, Industry ...

The Coherent Optical Module Market exhibits a predominantly consolidated structure characterized by a limited

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Coherent Optical Module Market Size | Industry Growth Report 2035

Coherent Optical Module Market report highlights growth from USD 1.38 Billion in 2025 to USD 4.28 Billion by 2035, reflecting a

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Optical Component Startup Tracker

The number of venture-backed optical component startups has exploded - the Optical Component Start-Up Tracker

Jan 16, 2026

CPO Technology Nvidia: Death of Optical Modules and the Future of

Finished optical module makers have been cut out. Their role as “box assemblers” is no longer required. The most

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