

Are AI server room revenues high



Overview

IDC says worldwide server revenue reached \$122.6 billion in the first quarter of 2026, rising 30.4% year over year, as AI infrastructure spending recast the market around accelerators, non-x86 systems, and constrained memory supply, while traditional server demand remained. Customer demand for AI servers drove Dell revenues to a scorching \$43. This was 88 percent higher than a year ago and GAAP net income rocketed up as well, by 256 percent from \$965 million to, wait for it, \$3. Its ISG (Infrastructure Solutions). As AI adoption accelerates across every industry, from finance and healthcare to manufacturing and defense, the underlying infrastructure supporting these intelligent systems has become a strategic asset. In 2025, data centers are evolving rapidly—not just as storage or processing hubs, but as AI. Taiwanese contract manufacturer Quanta Computer Inc. The hardware maker reported its fiscal fourth-quarter results for fy2026 this morning, saying revenues ramped up 39 percent year-on-year to a. IDC reported \$122. Mario Tama/Getty Images While the debate rages over whether AI companies will ever justify their valuations, one group is already booking.



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Desktops Servers Arm servers capture over 45% of data center market revenue — GPU clusters and high-end AI

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AI server boom, hyperscaler demand to drive sharp revenue inflection ...

Quanta's (TWSE: 2382) revenue is set to surge as AI infrastructure investments boost AI server sales, driving a significant growth in

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AI Servers Redraw Data Center Spending, IDC Data Shows

IDC says worldwide server revenue reached \$122.6 billion in the first quarter of 2026, rising 30.4% year over year, as

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AI Focused Server Revenue to Overtake HPC by 2028

In this forecast, AI- focused HPC server revenues are expected for the first time to overtake traditional HPC-focused server revenue

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Dell Technologies Infrastructure Sales Hit Record, AI Server Revenue ...

Dell Technologies revenue surged to \$25 billion in its second fiscal quarter, coming in 9 percent higher than the same

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Is DELL's AI Server Strategy the Key to ISG Revenue Acceleration?

Key Takeaways DELL's ISG revenue rose 12% YoY to \$10.31B in Q1 FY26, led by strong AI and traditional server

Apr 03, 2026

AI Demand Pushes Server and Storage Revenues to \$244B in 2024

News Summary AI demand drives server and storage revenues to \$244B in 2024, fueled by GPUs, accelerators,

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Artificial Intelligence Server Market Report 2026

Global Artificial Intelligence Server market size is expected to reach \$75.8 billion by 2030 at 20.9%, segmented as by artificial

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AI Demand Fuels Server and Storage Component Revenues to

Server and storage component revenues reached a record \$244 billion in 2024, driven largely by the surge in

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Dell bets on rising AI server demand to forecast higher growth

Dell forecast fourth-quarter revenue and profit above Wall Street estimates on Tuesday, as increasing investments in

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Inside the Engine Room: The Servers Powering AI and Data

In this article, we explore the latest AI and traditional servers used in data centers, key trends in server design, and

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Artificial Intelligence Server Market Report 2026

The Artificial Intelligence Server Market, valued at USD 35.53B in 2026, is projected to reach USD 75.8B by 2030, growing at a

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AI Servers Market 2025

Adoption of Liquid Cooling Technology Liquid cooling systems are gaining popularity in AI servers to manage high-performance

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Global server revenues surge 35% in Q2 2024, reaching \$45.4B

Global server revenues in Q2 2024 reached \$45,422 million, up 35% from last year. AI servers, which led the rise in

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AI Server Market Research Report 2034

The AI server market was valued at \$48.6 billion in 2025 and is projected to reach \$298.4 billion by 2034, growing at a CAGR of 22.4%.

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AI Server Market Size, Vendor Shares, and Investment Drivers

ABI research's latest report evaluates the surging AI server market. It forecasts market size through 2030, reveals

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Dell's AI Server Revenue Jumps 757% to \$16 Billion: The Picks-and ...

Dell Technologies reported that its AI-optimized server revenue reached \$16.1 billion in a single quarter, up 757% from

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Lenovo's record-breaking AI server boom shows staggering growth,

You may like This contrast shows how even rapid revenue growth in the AI sector does not necessarily translate into

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Global Server Market Sets New Revenue Record in Q3 2025 as AI ...

Revenue from x86-based servers rose 32.8% year over year to \$76.3 billion, continuing to account for the largest

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AI server revenues projected to top \$523B by 2030

Hyperscaler CapEx is set to grow in 2025, topping 2024 levels and injecting growth into the Artificial Intelligence (AI)

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Dell expects AI server revenue to double in fiscal 2027 on data center ...

Dell said it expects revenue from its key artificial intelligence-optimized servers business to double in fiscal year 2027

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AI Focused Server Revenue to Overtake HPC by 2028

Hyperion Research's upcoming forecast suite includes coverage of the worldwide revenues of AI- focused advanced data centers

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Dell Technologies Grew AI Server Revenue 757% Last Quarter and

Dell Technologies Inc. posted record revenue and record earnings last quarter, but the AI server business driving that

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Dell expects AI server revenue to double in fiscal 2027 on data center ...

The company raised server prices on December 10, while price changes for PCs occurred on January 6, Clarke said.

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AI Demand Fuels Server and Storage Component Revenues to

The Server and Storage Systems Component market is forecast to moderate to still a healthy growth of over 40

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AI Server Market Size, Competitors & Forecast to 2030

The AI Server Market, valued at USD 142.88B in 2024, is projected to reach USD 837.83B by 2030, growing at a 34.3% CAGR.

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Dell's extraordinary AI server revenue acceleration

Customer demand for AI servers drove Dell revenues to a scorching \$43.8 billion in its first fiscal 2027 quarter. This

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AI Server Market Size & Share, Statistics Report 2025-2034

AI Server Market Size A comprehensive report by Global Market Insights Inc. projects the global AI server market was valued at

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Dell just scored a \$9B AI server deal but can it actually profit?

Notably, the gross margins for AI servers are around 5%, in contrast to traditional servers, which typically yield

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AI Demand Fuels Server and Storage Component Revenues to

Looking ahead to 2025, continued investments in AI infrastructure are expected to fuel sustained demand for critical

Contact Us

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